

### 2024

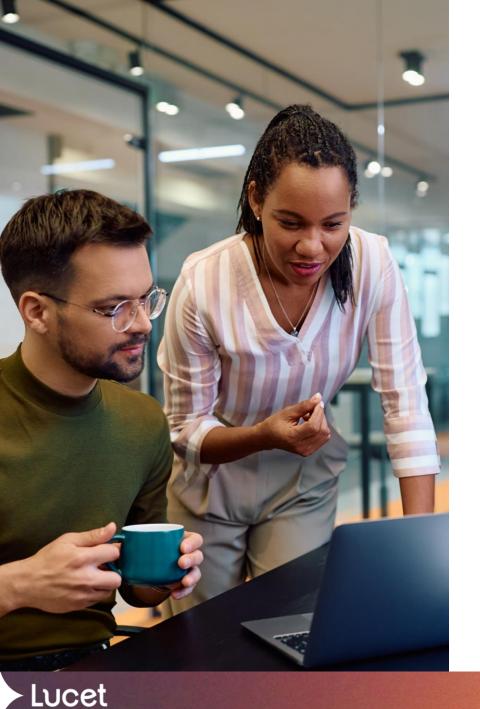
# ABA WebPass Training Guide

Proprietary & Confidential - Do Not Distribute

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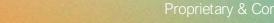




### WebPass Guide

This guide explains how providers can use WebPass to:

- Request pre-treatment assessment, initial treatment, ongoing treatment, or modify existing authorizations
- Review members current and historical authorizations
- Review previous request submissions



### WebPass Guide Signing Up

To initiate WebPass, facilities and providers can sign up using either one of the following instructions:

- To complete yourself, fill out the <u>form</u> at https://webpass.ndbh.com/Contact.aspx.
- Or for assistance, send an email to or call your care manager with the following information:
  - ♦ Group Tax ID.
  - Individual's first name, last name, and email address.

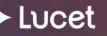
Helpful Hint: An administrator account can manage group users, including adding users, resetting passwords, and deleting users no longer authorized to access the group WebPass account.



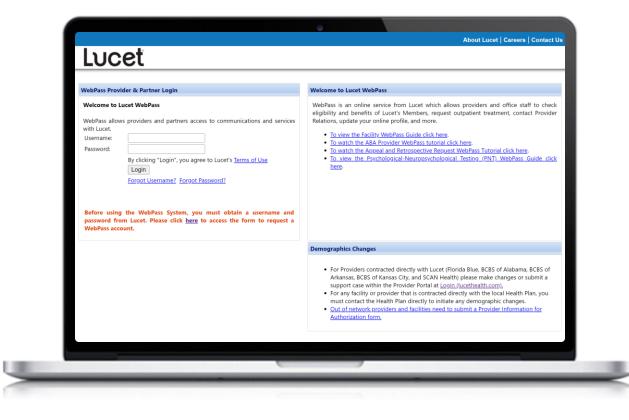
# Signing Up

Once Lucet receives and processes the request, an automated email will be sent. It will include a username and instructions on how to complete the set-up process which must be completed within 24 hours. (Please check junk or spam folder if not found in your inbox.)

Welcome to New Directions WebPass	
Thank you for registering for the New Directions WebPass! Your username will allow you to complete the registration process. Please visit <u>https://webpass.ndbh.com</u> and enter your username. Once you have entered your username and agreed to the Terms of Use and Confidentiality Agreement, you will receive another email with a password to complete the login process.	
Below is your WebPass username. Please keep this information in a secure location.	
Username: <u>A</u> <u>inc.com</u>	
Login link: https://webpass.ndbh.com/	
	I



# Login Screen



- The log-in screen is where you will enter your username and password.
- You will also find the links to WebPass tutorials and provider demographic update forms.



# First Time Logging In

The first time you log in to WebPass, the system will prompt you to review the Terms of Use & Confidentiality Agreement. After you click "Agree," you'll receive a second email with your temporary password.

Note: Users will be prompted to read and agree to the Terms of use every 180 days.

#### WebPass Terms of Use & Confidentiality Agreement

ATTENTION: You will need to go through security verification to receive your new password. Please read and scroll through the entire agreement below to enable the Agree button. Then, click Agree to continue.

You are applying for access to New Directions Behavioral Health ("New Directions") Internet applications and files on New Directions' Extranet via the WebPass program. WebPass allows you to request authorizations, provide clinical information, and contact New Directions' Provider Relations.

#### TERMS OF USE

By completing this application process you are guaranteeing, certifying, and agreeing that:

- 1. If accepted into the WebPass service, you will be the only person accessing WebPass via your unique Username and Password.
- 2. At no time will you share your Username or Password with others, including others within your practice or place of business.
- After 180 consecutive days of inactivity, you will be locked out of the WebPass system and will be required to go through this application process once again to access WebPass.
- 4. Upon leaving the organization or practice with which you currently are associated, you will immediately stop using WebPass and immediately notify New Directions and your organization's WebPass administrator of your departure.
- You will immediately notify New Directions and your organization's WebPass administrator upon any change in your status with your organization or practice that would affect your need to access WebPass.
- 6. If at any time you become aware that your Password has been compromised, or if someone else uses your information to log into WebPass, you will immediately notify New Directions and your organization's WebPass administrator.
- If you are a provider, if at any time your licensure status changes, a professional review activity is brought against you or your practice, or an entry is
  made in the National Practitioner Data Bank referencing you or your practice, you will immediately notify New Directions and your organization's
  WebPass administrator.

8. If you have reason to believe that a third party attempted to inappropriately gain access to information via WebPass, you will immediately notify

Cancel Agree

### Understanding the Different Forms

Pre-Treatment Assessment or Initial Treatment Forms

- ◆ <u>ABA Initial Assessment</u>: Use this form to request an authorization for the pre-treatment assessment.
- ◆ <u>ABA Initial Treatment</u>: Use this form when finished with pre-treatment assessment and ready to request treatment.
- ◆ <u>ABA Initial Treatment Resubmission</u>: Use this form if you've submitted an ABA Initial Treatment form and need to make an update. Please note, information entered on previous submissions will carry over, saving you time on future submissions.

#### **Ongoing Care Forms**

- <u>ABA Continuation of Care</u>: Use this form when the member has already been in treatment with your group and for subsequent treatment requests. Please note, <u>information entered on previous forms will carry over</u> to this, saving you time on future submissions.
- ◆ <u>ABA</u> <u>Authorization Amended Request Form</u>: Use this form if you have an authorization and need to change it in some way. This form allows you to request a different BCBA or change the hours/codes requested.
- ◆ <u>ABA Discharge Form</u>: Use this form to inform Lucet of members discharged from treatment. This allows Lucet to connect with families to offer additional support if any resources are needed after discharge.

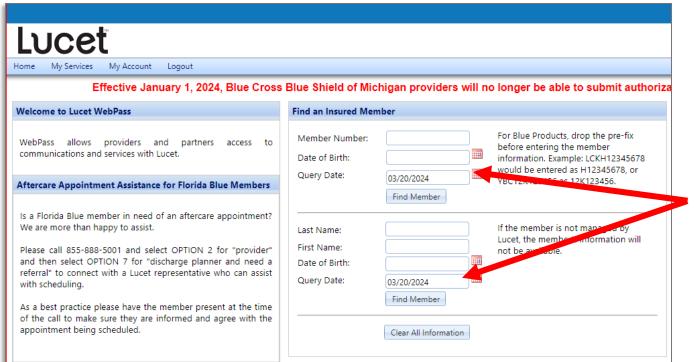


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### Getting Started

The first step is a member search. To do so there are two options:

- 1. Enter the member ID number (minus the prefix) and date of birth OR
- 2. Enter the member's last name, first name, and date of birth



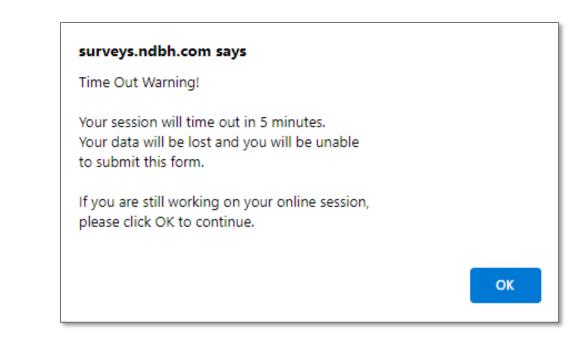
\* For an FEP member include the R at the start of the member's ID #. The exception to that rule is if the member is in AL. FEP members in AL can be found in WebPass by replacing the letter "R" with the digit "0" at the beginning of the member's ID #.

\*\*Ensure query date is within member's active coverage. Active coverage date may be in the past if policy is expired.

\*\*\*If policy is not pulling up, please ensure Lucet manages policy by checking back of insurance card.

### **Time-out Warning**

Warning: Once you've started a form, if the WebPass session sits idle for 90 minutes, the system will automatically log the user out. When that occurs, all information will be lost. Users receive a warning message five minutes before the system times out to prompt them to save information.





### Accessing Clinical Forms to Initiate Care

 To choose the appropriate form, click on "Clinical Forms" either in the list or under the "My Services" drop down.

Home 🦰	Ny Account Logout				
	Clinical Forms	4, Blue C	ross	Blue Shield of M	/lichigan providers will no longer be able
Welco	Care Program Forms	-		Selected Member	
WebP comm	Case Management Forms Completed Clinical Forms Member Authorizations Viewer Member Benefits Summary Member Programs Assessments Goals Member Record Upload ember Programs sessments pals ember Record Upload	access	to	Member Name: Group Name: Effective Date: Termination Date	A.H. Bilo 1/1/2001 x: 12/30/2030

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### Pre-Treatment Assessment or Initial Treatment Forms

- The ABA Pre-Treatment Assessment and ABA Initial Treatment form should be used only once per member.
- Note: If you see "Continue" next to a form, an initial request has already been started for the member. Partially saved surveys will remain available until removed or expired.
- If you have already submitted an Initial Treatment request and need to edit it, go to slide 15 for instructions.

	Effective January 1, 2024,	Blue Cross Blue Shield of Michigan provi
Selected Member		
Member Name: Group Name: Effective Date: Termination Date: Contract Status: Product Name: Date of Birth: Member ID:	A.H. Bilo 1/1/2001 12/30/2030 ACTIVE Belo Corp	
		Form Descriptions
Authorization for a	Admission to Care Request Forms	
ABA Initial Assessn	ent	New
ABA Initial Treatme	nt	New
TMS		New
ECT Initial		New
Psychological Testi	ng	New
Retrospective Auth	orization Request Form	New
Authorization for	Ongoing Care Request and Care C	oordination
None		
Appeals Forms		

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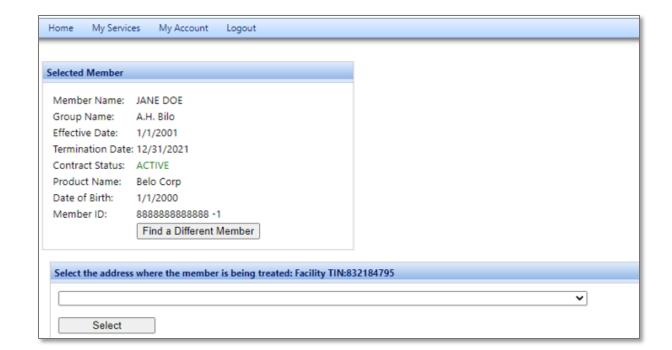
### Pre-treatment Assessment or Initial Treatment Forms

- Please note, if you already have an authorization for this member when you click on "Clinical Forms" it will take you to the screen on the right. To submit a new request, without information carrying over, click "New Request".
- To submit continuation of care or initial treatment resubmission form skip this slide and <u>head</u> to slide 15.

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LUC	51				
Home My Servi	ces My Accour	it Logout			
				_	
Selected Member					
Member Name:	JANE DOE				
Group Name:	A.H. Bilo				
Effective Date:	1/1/2001				
Termination Date	e: 12/30/2030				
Contract Status:	ACTIVE				
Product Name:	Belo Corp				
Date of Birth:	1/1/2000				
Member ID:	888888888888888888888888888888888888888	8 a1			
	Find a Differe	nt Member			
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• To atta			ent autho	rizat	ion, please select from th
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• To init	ach a clinical iate new req	form to a curre			
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• To init	ach a clinical iate new req est	form to a curre uests for care (			o-downs from one level o
To init     New Requ	ach a clinical iate new req est Authorization Number	form to a curre uests for care (			o-downs from one level o Provider Name

### Facility Address Selection

- When selecting "New Request," provider groups with multiple addresses will be required to select the address where the member is being treated.
- If you are unable to find the correct address from the drop-down list, please go to <u>https://providerportal.lucethealth.com/s/login/</u> and follow the links to update your demographic information.





# Navigating to Ongoing Care Forms

Navigating to the below forms is slightly different:

- ♦ ABA Continuation of Care
- ✦ ABA Initial Treatment Plan Resubmission
- ♦ ABA Authorization Amended Request Form
- ♦ ABA Discharge Form

See following slides for how to navigate to forms.



# Navigating to Ongoing Care Forms

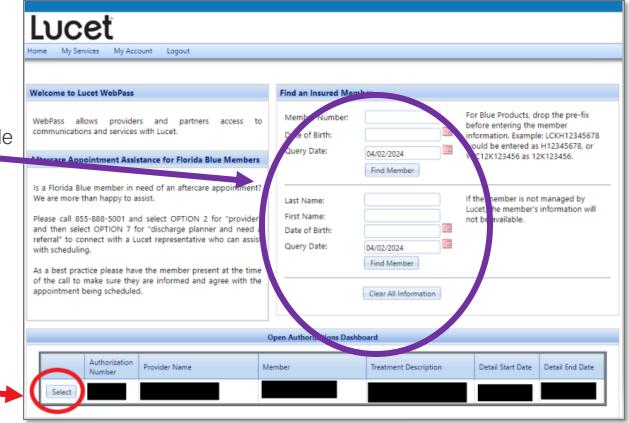
Request forms for ongoing care can be accessed by either of the following processes.

#### Option One:

 From the home screen, search for member (see purple circle in image to the right). Then follow steps from next slide.

### Option Two:

From the home screen, select the authorization/reference number under "Open Authorization Dashboard" (see red circle in image to the right). From there, you will be able to select the appropriate ongoing care request form and care coordination forms which will carry over previously entered information. Jump to slide 18 for next step.



# Navigating to Ongoing Care Forms

- Once you have searched for the member, select Clinical Forms (see green circle in image on the left) which will then open a new page with authorizations/reference numbers.
- ✦ Then select an authorization/reference number (see red circles in image on the right).

	Jcet			_	Lucet	
LU				_	Home My Services My Account Logout	
Home	My Services My Account Logout				Selected Member	
	Clinical Forms	4, Blue Cross	Blue Shield of Michigan providers will no longer be ab	le to :	to: Member Name: JANE DOE	
	Care Program Forms	-			Group Name: A.H. Bilo Effective Date: 1/1/2001	
Welco	Case Management Forms		Selected Member		Termination Date: 12/30/2030	
	Completed Clinical Forms		Member Name: JANE DOE		Contract Status: ACTIVE Product Name: Belo Corp	
WebP. comm	Member Authorizations Viewer	access to	Group Name: A.H. Bilo		Date of Birth: 1/1/2000 Member ID: 88888888888888888888888888888888888	
comm	Member Benefits Summary		Effective Date: 1/1/2001		Find a Different Member	
•	Member Programs		Termination Date: 12/30/2030			
	Assessments		Contract Status: ACTIVE	_	Member Authorizations	
	Goals		Product Name: Belo Corp	_	To attach a clinical form to a current authorization, please select from the authorization line(s) below (Concurrent Review Form,	n. Discharge
•	Member Record Upload		Date of Birth: 1/1/2000			
	member benents summary		Member ID: 88888888888888888888888888888888888		To initiate new requests for care (including step-downs from one level of care to another) or submit other forms, please choose	e the "New l
	Member Programs Assessments		Find a Different Member	_	New Request	
	Goals					
	Member Record Upload				Authorization Number Group Name Provider Name Address Line Number Se	iervice Code
•	<u>Claims</u>			_	Select	
				_		

# Ongoing Care Request and Care Coordination

From this screen you will be able to access the four different ABA continuation forms:

- ✦ ABA Initial Treatment Resubmission
- ✦ ABA Authorization Amended Request Form
- ✦ ABA Continuation of Care
- ✦ ABA Discharge Form

Please note these forms will carry over previously entered information when authorization/reference number is selected.

ome	My Services	My Account	Logout			
	-		-			
Selected I	Member					
Membe	r Name:	JANE DOE				
Group N	Name:	A.H. Bilo				
Effective	e Date:	1/1/2001				
Termina	tion Date:	12/30/2030				
	t Status:					
		Belo Corp				
	Birth:					
Membe	r ID:	888888888888888888888888888888888888888				
		Find a Differen	t Member			
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Authoriz	ation for	Admission to Ca	are Request Forms	E	orm Desc	riptic
Authoriz None	ation for	Admission to Ca	are Request Forms	E	orm Desc	riptic
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# Ongoing Care Requests and Form Carryover

- ◆ Save time on future requests with carryover. To do this, be sure to select an authorization from <u>Slide 16</u> or <u>Slide 17</u>.
- When completing the ABA Continuation of Care, ABA Initial Treatment Request, and ABA Amended Authorization forms, information from the previous submission can prepopulate into the form.
- ✦ This information can then be updated to reflect progress in treatment.
- ◆ Fields that have prepopulated answers will be highlighted to ensure they are visible by the user.
- ✦ All highlighted answers need to be reviewed. Not all questions will be prepopulated.



### **Completing Clinical Forms**

- After selecting a form, enter the clinical information needed for Lucet to conduct a review.
- As each section is completed, the Question Jumplist on the right will display a green checkmark. Clicking on an item listed in the Question Jumplist will move users to that section. This helps with navigation on the form.

Lucet	QUESTION JUMPLIST     P       • Required and not Answered       • Required and Answered
ABA INITIAL TREATMENT	IDENTIFYING DATA
	<u>Member Name</u> <u>Member ID#</u>
Warning: This session will time out in 90 minutes without continuous activity. If the session times out, the data will be lost and you will be unable to submit the form.	Date of Birth
session times out, the data will be lost and you will be drable to sublint the form.	<u>Current Diagnosis Code(s)</u> <u>State where member is being trea</u>
Member Name: Jane Doe Member Id: 8888888888888 Date Of Birth: 1/1/2000	Does Member have a Parent/Guardi     PROVIDER INFORMATION     Contact Name
Member Address: 00000000000 Null No Town KS 66833	Contact Phone Number
Please answer the following survey questions:	<u>Contact Email</u> <u>Provider Group Name</u> Provider Group Tax ID
IDENTIFYING DATA	Provider Group Address     Behavior Analyst Name
Member Name * Required	Behavior Analyst Individual NPI
Jane Doe	Behavior Analyst Phone
	Behavior Analyst Fax
Member ID# * Required	Behavior Analyst Email     Is the behavior analyst requesti
	Line Therapists involved in trea
	INITIAL TREATMENT REQUEST

# Uploading Documents

- At the bottom of each form is an option to attach additional documents/files.
- ✦ Steps to upload documents:
  - 1. Choose file
  - 2. Upload file

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- 3. Confirm file uploaded successfully
- 4. Repeat for each document
- Please note this only uploads the documents and does not submit form. To submit form, please see steps on next slide.
- NOTE: The "upload file" box can be used to attach any supporting documentation (pdf, tiff and tif). Multiple files can be loaded, but each file needs to be uploaded individually.

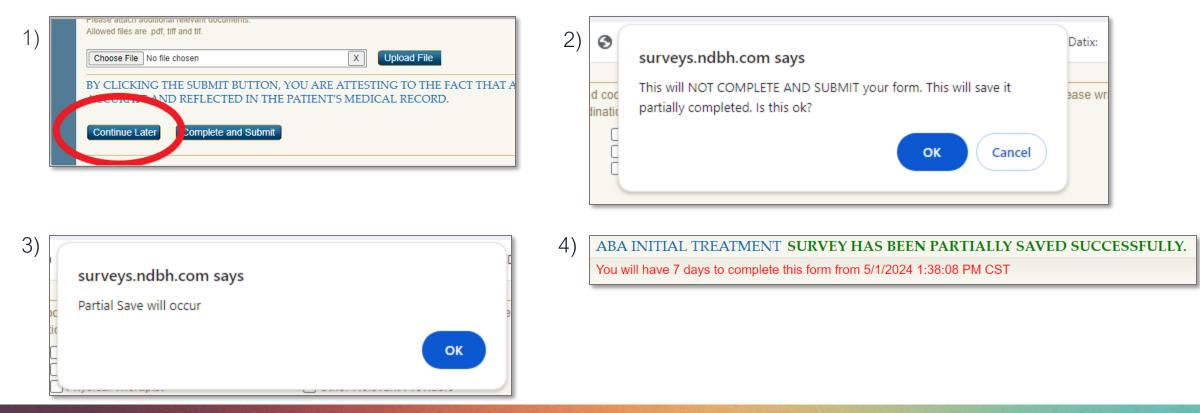
Please attach additional relevant documents. Allowed files are .pdf, tiff and tif.
Choose File No ile chosen X Upload File
IN CLICKING THE SUBMIT BUTTON, YOU ARE ATTESTING TO THE FAC ACCURATE AND REFLECTED IN THE PATIENT'S MEDICAL RECORD.
Continue Later Complete and Submit

Please attach additional relevant documents. Allowed files are .pdf, tiff and tif.	
Choose File Authorized Delegate Form.pdf	Upload File
BY CLICKING THE SUBMIT BUTTON, YOU ARE AT A ACCURATE AND REFLECTED IN THE PATIENT'S ME	
Continue Later Complete and Submit	



# Saving Partially Completed Forms

If you would like to continue working on a form at a later time, you may click (1) "Continue Later". You'll then need to confirm you want to save a partially completed form by clicking okay as referenced in (2) and (3). Finally, you'll be notified the form is saved (4). Please note if you save a form to continue later, the **form must be submitted within 7 days** of when you first began using it.



# Submitting Form

To complete form, click "Complete and Submit".

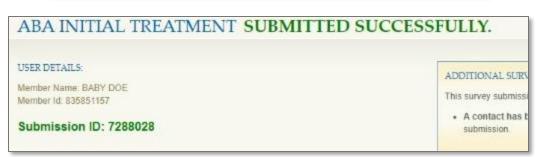
Note: you must complete spell check or click "Cancel Spell Check and Submit" for form to be submitted.

Once submitted, you'll receive a Submission ID#. Please note forms have not been submitted if you do not receive an ID#.

Reminder: Form will time out if not active for 90 minutes. To avoid losing information, utilize "Continue Later" (per previous slide).



THE THE REPORT OF	Spell Check	
τ	Not found in Dictionary: <mark>adsf</mark>	Ignore Once
AL TREATM		Ignore All
session will tim out, the data wil	Suggestions: ads	Change
Baby Doe	adst	Change All
/2/2017 ss: 1234 Anywher	To report a spell check error or request an addition to the englishment	nlease send
llowing survey questi	an email to ND Provider Relations at prwebpass@r_c.uccom.	
DATA	Undo Cancel Spell C	Check and Submit
quired		





### **Reviewing Submitted Forms**

To view previously submitted forms for a member tied to the facility Tax ID, click on "Completed Clinical Forms." Users will be able to view all forms that have been submitted by users with the same Tax ID for the member.

 NOTE: To view the most recent submission, slider should be moved to the right side of the scrollbar.



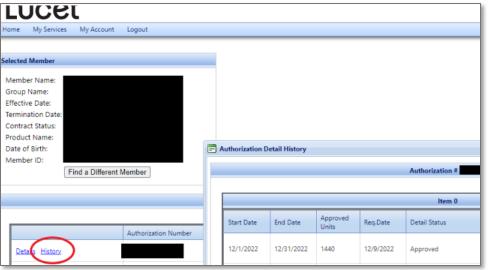


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# **Reviewing Status of Request**

- To view the status of a request, or to print authorizations, click on "Member Authorization Viewer."
- Users will be able to view the status of all authorizations for the selected member, related to the Provider Tax ID. Click on "Details" or "History" to view more information about the authorization.
- Users can right click on the page to print the authorizations on the screen.

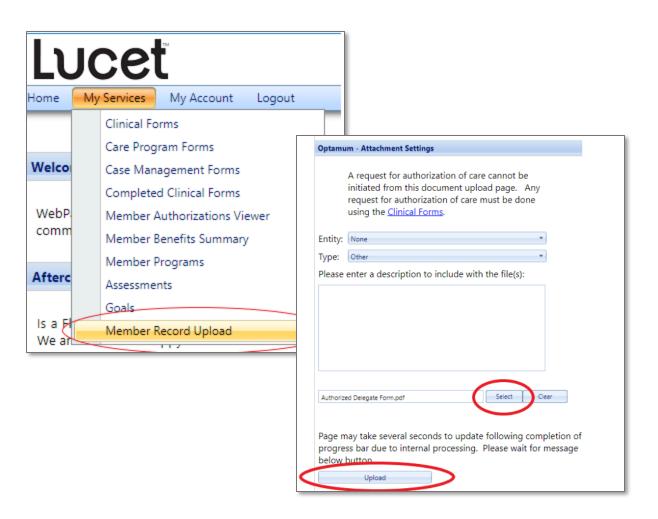


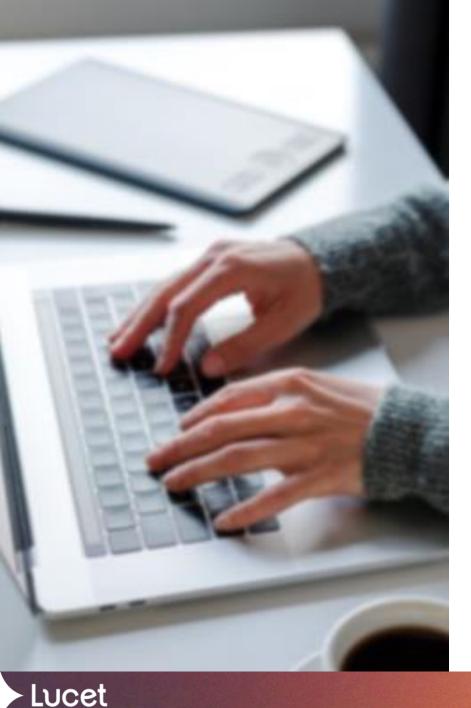


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# Uploading Documents Outside of Request Form

- Users can upload documents without submitting an authorization request form by clicking on "Member Record Upload." Select the entity and type of file using the associated dropdowns and enter a description of the file to be uploaded. Click "Select" to browse for the correct document. After selecting the file, the name will appear in the text box. Click "Upload" to submit the document.
- NOTE: Authorization requests cannot be submitted via Member Record Upload and your care manager will not be notified when documents are uploaded.
- Lucet is NOT notified when providers use Member Record Upload. Please notify your care manager by phone/email if you submit a document this way.





# **Technical Support**

- If you have technical issues or are unable to complete a form, please contact your Care Manager or email prwebpass@lucethealth.com.
- If you have received an error message, please include a screenshot of the error message, date, and time.
- Do not send any confidential information in the email.
- Please allow 2 business days for a response to your email.
- To avoid disruption in the authorization process, and to proceed with an alternative review method, contact your Care Manager or the Autism Resource Program Team at 877-563-9347.

### Alternative Submission Method

✦ If unable to access WebPass for submission, please fax information to 816-237-2372.



